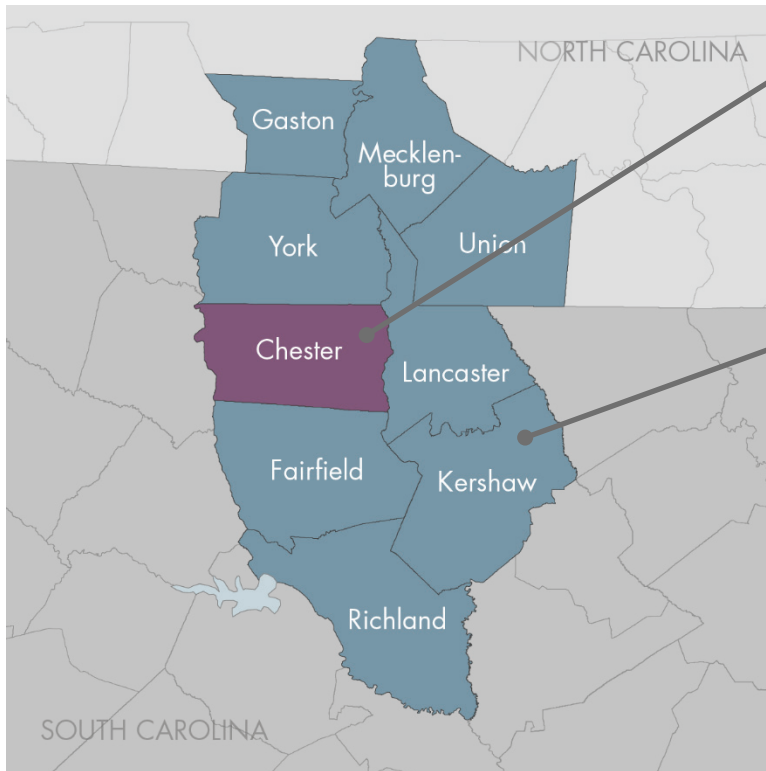




CHESTER COUNTY



CHESTER COUNTY







Civilian Labor Force (CLF): **13,592**
 % Change in CLF, 2016-2017: **1.5%**
 Unemployment Rate, 2017 Avg.: **6.0%**

LABORSHED

Civilian Labor Force (CLF): **1,255,321**
 % Change in CLF 2016-2017: **2.4%**
 Unemployment Rate, 2017 Avg.: **4.3%**

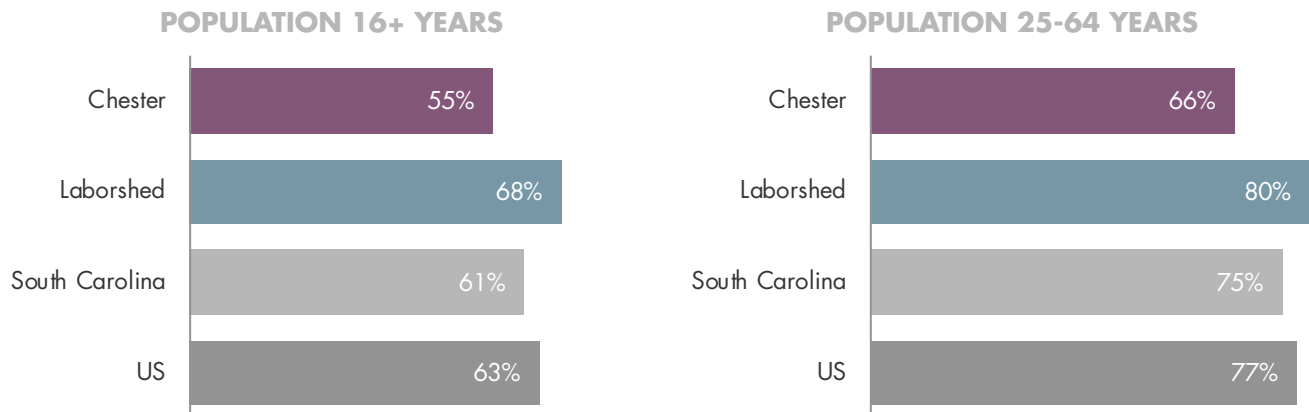
- Profile County
- Laborshed

TALENT HIGHLIGHTS

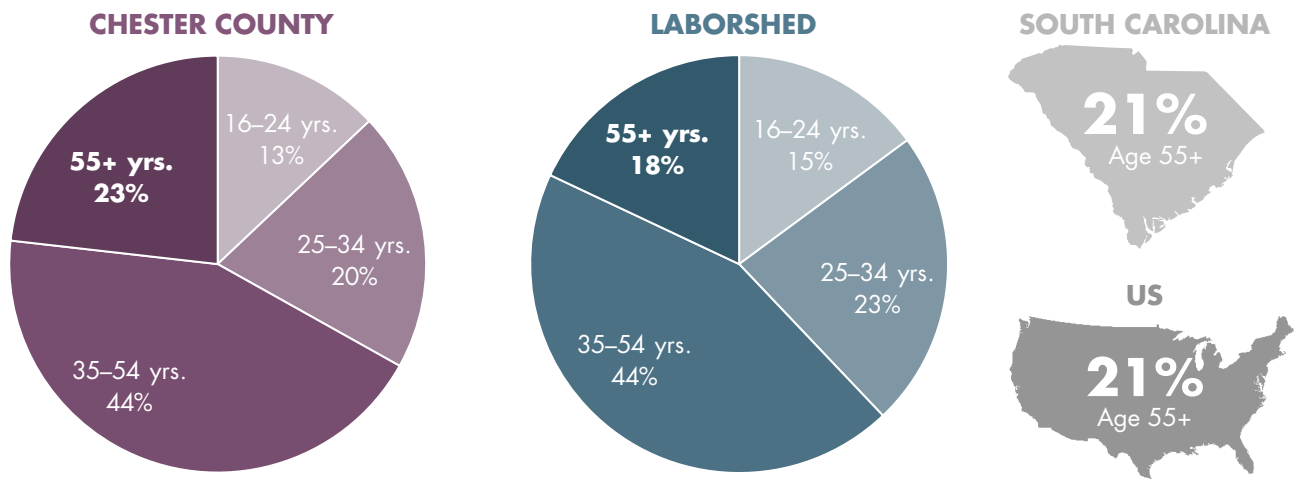
 <p>ACCESS TO A LABOR POOL OF 1.3 MILLION</p>	 <p>9,000+ RESIDENTS COMMUTE OUT OF THE COUNTY FOR WORK EACH DAY</p>
 <p>50,000+ UNEMPLOYED & 200,000+ UNDER-EMPLOYED IN LABORSHED</p>	 <p>INDUSTRIES WITH NET OUTFLOWS INCLUDE: ADMINISTRATIVE SERVICES, HEALTHCARE, RETAIL</p>
 <p>LOCAL OCCUPATIONAL STRENGTHS INCLUDE: VARIOUS MACHINE OPERATORS AND CHEMICAL PLANT WORKERS</p>	 <p>OCCUPATIONS WITH NET OUTFLOWS INCLUDE: RETAIL & FOOD SERVICE, REGISTERED NURSES, CUSTOMER SERVICE REPS</p>

Source: US Bureau of Labor Statistics, Current Population Survey (national figures) and Local Area Unemployment Statistics (state and local); Jobs EQ (underemployment); US Census Bureau, LEHD Origin-Destination Employment Statistics; EMSI 2018.2 – QCEW Employees, Non-QCEW Employees, and Self-Employed.

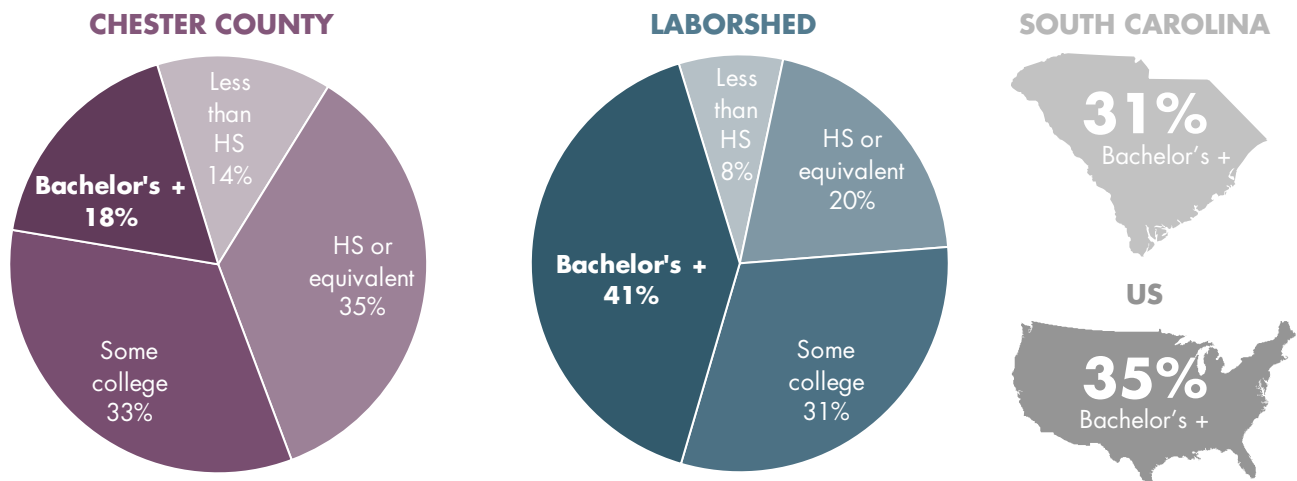
LABOR FORCE PARTICIPATION RATES



AGE DISTRIBUTION OF LABOR FORCE (AGE 16 YEARS+)



EDUCATIONAL ATTAINMENT OF LABOR FORCE (AGE 25-64 YEARS)



Source: (all figures) US Census Bureau, American Community Survey, 5-year averages for the period 2012-2016.

EMPLOYMENT AND EARNINGS BY MAJOR OCCUPATIONAL GROUP, 2017

DESCRIPTION	2017 JOBS		MEDIAN HOURLY EARNINGS		
	County	Laborshed	County	Laborshed	US
Production	1,702	76,827	\$16.08	\$16.55	\$15.91
Office & Administrative Support	1,099	202,605	\$15.72	\$16.73	\$16.40
Transportation & Material Moving	1,052	91,380	\$16.81	\$14.83	\$14.86
Sales & Related	805	138,027	\$12.88	\$14.17	\$13.51
Food Prep. & Serving Related	547	104,098	\$8.90	\$9.53	\$10.01
Education, Training, & Library	541	61,168	\$20.07	\$20.44	\$22.58
Construction & Extraction	533	52,631	\$16.66	\$17.02	\$18.45
Installation, Maintenance, & Repair	462	52,103	\$19.84	\$20.94	\$20.19
Management	412	70,066	\$43.04	\$49.60	\$42.77
Building & Grounds Cleaning/Maint.	348	43,225	\$10.02	\$10.78	\$11.41
Healthcare (Practitioners & Tech.)	331	68,155	\$25.58	\$28.67	\$30.97
Personal Care & Service	330	44,760	\$10.40	\$10.51	\$10.72
Business & Financial Operations	292	85,566	\$29.29	\$31.72	\$31.70
Protective Service	205	34,085	\$19.02	\$16.42	\$18.61
Architecture & Engineering	164	19,791	\$32.32	\$35.03	\$36.93
Community & Social Service	153	19,848	\$22.44	\$21.45	\$20.46
Healthcare (Support)	117	32,309	\$10.76	\$11.96	\$13.30
Arts, Design, Entertainment, & Media	92	21,265	\$15.23	\$18.60	\$19.47
Computer & Mathematical	83	46,756	\$37.58	\$39.03	\$38.87
Farming, Fishing, & Forestry	55	3,856	\$14.25	\$12.80	\$11.06
Legal	53	11,439	\$29.19	\$30.62	\$37.81
Life, Physical, & Social Science	47	6,599	\$24.91	\$29.98	\$31.26

DETAILED OCCUPATIONAL DATA FOR CHESTER COUNTY, 2017

TOP 10 LOCATION QUOTIENTS (US = 1.00)

TOP 10 FASTEST-GROWING OCCUPATIONS (#)

SOC CODE	DESCRIPTION	2017 LQ
51-4023	Rolling Machine Workers, Metal/Plastic	36.94
51-9051	Furnace, Kiln, Oven, Drier, & Kettle Workers	18.35
51-4051	Metal-Refining Furnace Workers	14.12
51-9196	Paper Goods Machine Workers	13.95
51-8091	Chemical Plant & System Operators	13.50
51-7041	Sawing Machine Workers, Wood	13.38
51-9011	Chemical Equipment Workers	12.06
51-9041	Extruding, Forming, & Compacting Machine	10.22
51-9032	Cutting & Slicing Machine Workers	9.99
51-6091	Extruding/Form. Mach., Synth. & Glass Fibers	9.81

SOC CODE	DESCRIPTION	NET CHANGE (2017-22)
53-3032	Heavy & Tractor-Trailer Truck Drivers	59
53-7062	Labor./Freight, Stock, & Mat. Movers, Hand	18
41-4012	Sales Reps., Whls. & Mfg., Exc. Tech. & Sci.	17
37-3011	Landscaping & Groundskeeping Workers	17
49-9041	Industrial Machinery Mechanics	13
51-9196	Paper Goods Machine Workers	13
51-1011	First-Line Supvsr., Prod. & Oper. Workers	11
41-2031	Retail Salespersons	10
51-9011	Chemical Equipment Workers	10
39-9021	Personal Care Aides	9

Source: EMSI 2018.2 – QCEW Employees, Non-QCEW Employees, and Self-Employed. (Excludes military and unclassified occupations.)
 Note: LQs compare local employment in an occupation or industry with US employment; LQs > 1.25 suggest a comparative advantage.

INFLOW/OUTFLOW, 2015

FLOW OF WORKERS TO/FROM THE COUNTY

4,596 INBOUND COMMUTERS

Of the 8,061 workers that held jobs in the county, 57% lived outside the county.

3,465 LIVE AND WORK

Of the 13,226 residents employed, 26% live and work in the county.

9,761 OUTBOUND COMMUTERS

Of the 13,226 residents employed, 74% commuted to jobs outside the county.

TOP 10 COMMUTER FLOWS BY COUNTY, 2015

WHERE EMPLOYED CHESTER RESIDENTS WORK

COUNTY	COUNT	SHARE
1 Chester County, SC	3,465	26.2%
2 York County, SC	3,152	23.8%
3 Mecklenburg County, NC	1,389	10.5%
4 Lancaster County, SC	755	5.7%
5 Greenville County, SC	674	5.1%
6 Spartanburg County, SC	495	3.7%
7 Richland County, SC	469	3.5%
8 Fairfield County, SC	254	1.9%
9 Newberry County, SC	234	1.8%
10 Lexington County, SC	211	1.6%
All Other Locations	2,128	16.1%
Total	13,226	100.0%

CHESTER COUNTY COMMUTER FLOWS FOR SELECT SECTORS, 2015

NAICS CODE	DESCRIPTION	INFLOW	OUTFLOW	NET
56	Administrative services	93	1,002	-909
62	Healthcare	526	1,355	-829
44-45	Retail Trade	775	1,558	-783
72	Restaurants, bars, & hotels	500	1,117	-617
31-33	Manufacturing	2,460	2,790	-330
54	Professional services	128	421	-293
23	Construction	339	626	-287
52	Finance & insurance	135	371	-236
61	Education	866	997	-131
42	Wholesale Trade	545	674	-129

CHESTER COUNTY TOP 10 OCCUPATIONS FOR NET OUTBOUND COMMUTES, 2017

SOC CODE	DESCRIPTION	2017 JOBS	2017 RESIDENT WORKERS	NET
41-2031	Retail Salespersons	165	472	-307
53-7062	Laborers and Freight, Stock, and Material Movers, Hand	243	469	-226
35-3021	Combined Food Prep. and Serving Workers, Incl. Fast Food	150	361	-211
41-2011	Cashiers	268	444	-176
43-4051	Customer Service Representatives	131	300	-169
29-1141	Registered Nurses	116	258	-142
35-3031	Waiters and Waitresses	93	215	-122
43-9061	Office Clerks, General	119	239	-120
51-2092	Team Assemblers	243	362	-119
43-6014	Secretaries and Admin. Assist., Excl. Legal, Med., and Exec.	139	257	-118

Sources: US Census Bureau, LEHD Origin-Destination Employment Statistics; (bottom table only) EMSI 2018.2 – QCEW Employees, Non-QCEW Employees, and Self-Employed.